Module 3

Word Processing Using
OpenOffice Writer

Module Overview

This module explores the use of OpenOffice Writer as a word processing application. The module is built to explore the writer application to an intermediate level. The focus will be upon using the word processing and formatting features to create visually rich and articulate documents.

Upon completion of this unit you will be able to:
- Describe a word processor and how it can be utilised.
- Discuss the difference between a word processor and the other OpenOffice applications.
- Identify the main operations performed by the Writer word processor.
- Format the document as a whole, its paragraphs, sentences and text.
- Insert tables, pictures, images and charts into a document.
- Describe and perform a mail-merge.
- Check the document errors, spelling and layout.
- Print a document.

Terminology

Word Processing

The term “word processing” was coined by IBM in the late 1960s and is used to describe the “combination of people, processes and equipment used to transform ideas into printed communication”.

White space

White space is the space in your document that has no text or graphics.

Template

A template is a document with a design that can be used by other documents.

Toolbars

Toolbars are areas in the application that contain most of the common commands and functions you need to use the application.

Print Layout

Print Layout shows how the document will look like when it is printed.

Web Layout

Web Layout shows how the document will look when viewed with a web browser.
Study Tips

You may find it useful to skim through an entire block of content first, paying special attention to the headings and introductions, then go through a second time for more in-depth study and practice.

However, we recommend that you do the activities as they appear. They are essential study materials, offering practice in particular skills that will build your proficiency in word processing. Keep linking the new content that you are studying in this module with the content that you have already covered and your own general knowledge, to deepen your understanding of the operations you are learning.

If you have difficulty understanding any area, try working at it slowly. If you still do not understand, seek help.

Preknowledge

Before beginning this module, we recommend that you:

- Study Module 1 and Module 2, because they provide the essential knowledge for you to work with word processors, including saving files, formatting text and retrieving information from other files.
- Be comfortable using a keyboard to input text and a mouse to click on objects.
Introduction to Word Processing

Word processing was one of the first applications developed for computers and is one of the most used applications for personal and office productivity. Originally it was an application developed for the production of print material as a replacement for the typewriter. The advantages of using a word processor over the typewriter is that mistakes can be corrected easily and documents can be saved for future use and edited as needed.

Section Overview

This section will introduce you to the key concepts in word processing.

By the end of this section, you will:

- Understand the main capabilities of modern word processor applications.
- Appreciate the impact that the development of the word processor had on the modern office.
- Become familiar with some design considerations for word-processed documents.

Development of the Word Processor

The term “word processing” was coined by IBM in the late 1960s and was used to describe the “combination of people, processes and equipment used to transform ideas into printed communication” (New York Times, September 12, 1972). Soon after the term was understood to mean a typewriter with automatic features for editing and correcting documents electronically, making it possible to produce a perfect original document.

Originally word processors had no screens and saved copies of documents on magnetic tape for retyping, corrections or printout. Later models could display one line of text on a small screen, making it easier to edit documents. The labour and cost savings of word processing technology were immediate. Documents no longer had to be retyped to fix simple errors and could be saved, stored, reused and worked on later.

The next generation of word processors consisted of dedicated machines with CRT monitors capable of displaying many lines of text at once. These word processing appliances were produced by large companies such as IBM and sold for as much as US $10,000. Hand in hand with the development of word processing technology was the development of new technologies for storing and printing documents, such as the floppy disk and daisy wheel printer.

In the early 1980s the development of word processing software and the pricing of personal computers was the beginning of the end for word processing devices. Personal computers had the advantage because they came with other software, such as spreadsheets and eventually the graphical user interface to make working with documents easier.
Modern word processors

Word processors have evolved into multifunctional publishing applications. Some of the tasks modern word processing applications are capable of are:

- preparing batch mailings by combining a form letter template with a database file containing individual information
- creating keyword indexes
- creating tables of contents with page numbers
- creating footnotes
- grammar checking, spell checking and thesaurus functions
- creating custom headers and footers for documents

Design considerations for word processed documents

At its most basic level a word processed document is a means to convey your message. Incorporating the fundamentals of good design in your documents makes it easier for the reader to understand that message. Even a well-written document that is not laid out well can be hard to read, resulting in your message being lost.

Organisation

Effective documents are organised so that information is presented in easily digestible pieces, important information is emphasised and ideas are presented logically. Here are some guidelines:

- **Write effective paragraphs**
  An effective paragraph organises a sentence or group of sentences around a single main idea. There is no ideal paragraph length although a paragraph that is overly long can be harder to read thus hiding your message. Make sure your paragraphs have one main idea and split paragraphs if necessary.

- **Write effective sentences**
  Just as with paragraphs, a reader’s understanding of your message depends on logically organised sentences. Good sentences are clear, coherent and have good “flow”.

- **Use headings and subheadings**
  Headings and subheadings serve as guideposts for your reader. They help to organise material into smaller sections within a common theme, breaking up your document into digestible pieces.

- **Use bulleted or numbered lists**
  Lists help organise parallel ideas or ideas that need to be presented in a sequence. For a list to be effective, it should:
    - form a logical group
    - use parallel structure
    - use words, phrases or short sentences
use numbers to imply a hierarchy or order, either for a list of items in priority sequence or a set of step-by-step procedures

Visual design

• Use white space to separate and emphasise points
  White space is the space in your document that has no text or graphics. White space is a good way to separate points or sections in your document and makes your document easier to read.

• Use graphics and illustrations effectively
  Graphics are also a good way to make your document seem less text-heavy but they should only be used when they have a direct relationship with the message of your document. Graphics should be placed close to the text they refer to, in a way that doesn’t obstruct the flow of the reader. Graphics should be of good quality, clear and have descriptive captions.

• Emphasise headings
  Use larger type, a different typeface, surrounding white space or bold type for headings to draw the reader’s attention.

• Use a different typeface for contrast
  Capitalise words used as headings for emphasis. Use italics or bolding for phrases or single words for emphasis.

• Choose the right font
  Fonts can create a visual impression that acts upon your reader. Use at least a font size of 10. Limit the number of different fonts you use in a document. Colour, highlighting and other decorative elements should be used sparingly and only for emphasis when needed. Serif fonts have ornamental strokes at the ends of letters and work well for bold type and for printed copies. Sans serif fonts are simpler and are easier to read on a computer screen.

<table>
<thead>
<tr>
<th>Serif</th>
<th>Sans Serif</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Times 16 point bold)</td>
<td>(Verdana 12 point bold)</td>
</tr>
</tbody>
</table>

Summary

In this section, you learned:

• The main capabilities of modern word processor applications.
• The impact that the development of the word processor had on the modern office.
• The major design considerations for word-processed documents.
Using the Word Processor Application: The Basics

Section Overview

The OpenOffice suite’s word processing application is called **Writer**. Writer has many unique and powerful features and is comparable to Microsoft Word.

In this section we will become familiar with the basic features of the Writer application and learn how to perform basic word processor operations.

In this section you will learn how to:

- open and close **Writer**
- open and close one or several documents
- create a new document
- save a document to a location on a drive
- save a document to different formats
- work with multiple documents
- use available **Help** functions

Opening and Closing Writer

OpenOffice applications are typically opened from the **Applications** menu in the top left of the Ubuntu desktop.

To open **Writer**:

1. Click on the **Applications** menu
2. Click **Office**
3. Click **OpenOffice.org Word Processor**
This will present the OpenOffice splash screen as the operating system loads the **Writer** application.

To close **Writer**:
- Click on the **File** menu in **Writer**, then click **Exit**
- Click on the **Exit** icon in the top right hand corner of the **Writer** window

**Creating, opening and closing documents**

**Creating a new document**

When you launch the **Writer** application, a new document is created for you automatically. To create a new document from within the **Writer** application:

1. Click on **File** on the menu Bar
2. Click on **New** on the drop down menu
3. Click on **Text Document**. This will display a blank **Writer** document
Creating a new document from a template

A template is a document with a design that can be used by other documents. Templates are very useful if you are working with a group of documents that should all look the same.

For example, a manager may have a set of templates for letters, memos, faxes and reports. An accounting clerk may have templates for invoices and account statements. Each template would be designed differently and any document created from a template would start out having the same design as the template.

1. Click on **File** on the menu Bar
2. Click on **New** on the drop down menu
3. Click on **Templates and Documents**

This will open the **Template dialogue window**.
Double-click on the **Business Correspondence** link to see the templates in that category.

4. Select the **Project Proposal** template and click on the **Open** button to open it. The document that opens looks like this:

![Project Proposal template](image-url)
As you can see the document already has much of the formatting done for you, making it easy for you to create a new project proposal document based on this template.

You can also create and save your own templates in OpenOffice Writer. We will discuss this more in a later section.

**Opening an existing document from within Writer**

Much of the time you will be opening documents that you created earlier and saved on your computer.

1. Click on **File** in the menu bar.
2. Click on **Open**. This brings up the **Open Dialogue** window. The dialogue lists a series of directories and/or files.

![Open Dialogue window](image)

3. Locate the directory in which the desired file is held
4. Click on the directory to open it
5. Highlight the file
6. Click **Open**

**Tip:** If you are not sure about the directory that contains your file and you have to search a bit, you will find the **Up one Level** icon useful.
Before we perform this task, we need to be clear about the difference between the “close” and “exit” commands. Close closes the document, but leaves the Writer program and other documents open. Exit closes the document you are working on, any other documents that are open, as well as the Writer program.

1. Click on File on the menu bar
2. Click on Close
Tip: Always save your document before closing or exiting. **Writer** will help you if the version of the document that you have on the screen differs from the one already saved on the hard disk. **Writer** will ask you whether you want to save the new version. Secondly, always close **Writer** before you shut down the system.

**Working with multiple documents**

If you wish to work on more than one document at the same time, you can open multiple documents and move between them. You may want to do this if you need to copy information from one document to another or if you need to compare two documents.

1. Click on **File** then **Open**
2. Locate the directory containing the files you wish to open
3. Click on the first file
4. Hold down the **CTRL** key and click on each of the additional files you wish to open

5. Click **Open**. The last of the files loaded will appear in the window. This will be the active document. The others are also loaded but are in the background.
You can make one of the other documents active as follows:

1. If your windows are arranged so that you can see part of the other document, click anywhere on it to make it the active document or
2. Click on Window to list the documents that are loaded
3. Choose the document that you wish to make active

Close more than one document

If you wish to close some but not all the documents you have open, then you should use the Close command for each document separately. If you want to close all open documents as well as Writer, then you should use the Exit command.

Saving documents

You will want to save your documents often so that you don’t lose information if your computer crashes or if your application is inadvertently closed.

1. Click on File, then click Save

   ![Save dialog](example.png)

   If this is the first time you’ve saved the document, it will bring up the Save As dialogue.
2. Locate the drive and/or the directory in which you wish to save the file. You can save files to your hard drive, floppy drive, Flash Memory stick or many other storage memory devices.

3. Enter the name of the file in the **File Name** window.

4. Click **Save**.

If you exit the application without saving, **Writer** will prompt you to save your work.

**Save an existing file under another name**

Sometimes we may want to save the same document under a number of different names. Alternatively, we may want to save a document before making changes. We would then have a copy of the new version as well as the version before changes were made. Suppose we have a document loaded as shown below. In this case the document already has the name demo.odt.

We can now save what is displayed on the screen in two ways:

- To replace the version on the hard disk with the contents as displayed on the screen:

  Click on **File**, then **Save**.
To save another copy of the document under another name:
Suppose we do not want to overwrite the contents on disk but would still like to save what is on the screen.

Click on File and then Save as.

This will bring up the Save As dialogue. You use this in exactly the same way as you would if you were saving a completely new file.

Save in another file type

Sometimes it is useful to convert the document format into another format, for example, a Microsoft word file. To save a document in a different format:
1. Click on File, then Save as.
2. Click on the File Type. This will display a list of file types that you can save the document under.
3. Use the vertical scroll bar to view all the file formats.
The following table lists some of the main file formats and a brief explanation of each:

<table>
<thead>
<tr>
<th>File type</th>
<th>Extension</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>ODF Text Document</td>
<td>odt</td>
<td>This is the format of Writer itself</td>
</tr>
<tr>
<td>ODF Text Document Template</td>
<td>ott</td>
<td>A template is an outline for new documents. This may include text, images and formatting.</td>
</tr>
<tr>
<td>OpenOffice.org 1.0 Text Document</td>
<td>sxw</td>
<td>Version 1 of OpenOffice Writer</td>
</tr>
<tr>
<td>OpenOffice.org 1.0 Text Document Template</td>
<td>stw</td>
<td>Version 1 of OpenOffice template</td>
</tr>
<tr>
<td>Microsoft Word 2007</td>
<td>.docx</td>
<td>Microsoft Word document</td>
</tr>
<tr>
<td>Rich Text Format</td>
<td>.rtf</td>
<td>A text format that can be read by most word processing applications. It saves text and most formatting styles.</td>
</tr>
<tr>
<td>Text</td>
<td>.txt</td>
<td>A text format that can be read by most word processing applications. It saves text only.</td>
</tr>
<tr>
<td>HTML Document</td>
<td>.html</td>
<td>Hypertext Markup Language – a World Wide Web document format</td>
</tr>
<tr>
<td>Portable Document Format</td>
<td>pdf</td>
<td>Pdf is a document format that can be read with Acrobat Reader and some other applications, but can’t be edited. Unlike the previous formats that are created using the Save As ... function, pdf files are created using the Export as pdf ... option in the File menu.</td>
</tr>
</tbody>
</table>

Save different Versions

On the file menu there is an option called Version that allows you to save different versions of the document in the same file. Later, you can view each version on its own.

1. From the File menu, click Versions

![File menu screenshot]

2. The Versions dialogue window opens. In this window you can see the versions of the document that you have already saved.
Click on **Save New Version** to save a new version

3. You are asked to give the version a name and this is recorded along with the date and time of the changes that were made. The new version is saved when you click **OK**.

4. If you want to open another version of a file, simply click on **File>Version** and choose the version you want to open.

**Getting Help**

The help file is a searchable database that allows you to get help on specific features of OpenOffice Writer.

To access help:

1. Click on **Help**, then **OpenOffice.org Help**
2. Perhaps you are interested in getting help with spellchecking your document. When the Help window opens, you can browse through the Help contents by clicking on the Contents tab.

3. The Index tab lets you search for specific help topics by typing a search term.
4. The **Find tab** lets you search all of Help for specific words.

5. You can bookmark Help pages that you are likely to revisit using the **Bookmarks tab**.

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**Self Assessment**

To assess your learning, make sure you are comfortable carrying out the following tasks in OpenOffice Writer:

1. Find and select **OpenOffice.org Word Processor** from the Applications menu
2. Create a new document
3. Save the document to disk as **My First Document**
4. Close the document and exit OpenOffice Writer
5. Again, start OpenOffice Writer and open your recently saved document
6. Save your document again under a different document format
7. Use **OpenOffice Writer Help** to search for help on a subject and bookmark a help
8. Close the document and exit the application
Summary

In this section you have learned how to:

- Open and close **Writer**
- Open and close one or several documents
- Create a new document
- Save a document to a location on a drive
- Save a document to different formats
- Work with multiple documents
- Use available **Help** functions
Working with Word Processor Documents

Section Overview

So far in this module you have been introduced to the features of the OpenOffice Writer word processing application and have learned some of the basic operations, such as opening, closing and saving documents. In this section we are going further into the Writer workspace to learn how to use the toolbars and other components in Writer and how to customise Writer for your use.

In this section, you will:
- identify the core components of the Writer workspace
- learn about the Writer toolbars and their function
- adjust OpenOffice Writer to better suit your working style and needs
- perform some basic tasks with Writer documents

Locating the components of the Writer window

When you open the Writer application, you will see running across the top of the Writer window a set of three toolbars each of which displays a series of icons or buttons that you can click on when you want to perform certain tasks.

There is also a large workspace area for you to input text, graphics and other objects. Above the workspace you will see a ruler for helping you position items in the workspace.

The Writer window explained
Writer toolbars and ruler

The Menu Toolbar

The menu toolbar contains most of the commands you need to use to work in Writer, in a drop-down menu arrangement.

Clicking on any of the menu choices presents a list of commands that you can use when you work with documents.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>New</td>
<td>Presents choices for creating new blank OpenOffice documents.</td>
</tr>
<tr>
<td>Open</td>
<td>Used to open a document from saved files.</td>
</tr>
<tr>
<td>Recent Documents</td>
<td>Presents a list of documents you have worked on recently.</td>
</tr>
<tr>
<td>Wizards</td>
<td>Starts an automated process for creating and formatting a variety of documents.</td>
</tr>
<tr>
<td>Close</td>
<td>Closes the document you are working on without exiting the application.</td>
</tr>
<tr>
<td>Save</td>
<td>Saves the document you are working on.</td>
</tr>
<tr>
<td>Save As</td>
<td>Saves the document you are working on under a new document name or type.</td>
</tr>
<tr>
<td>Save All</td>
<td>Save all of the documents you have open.</td>
</tr>
<tr>
<td>Reload</td>
<td>Revert to the last saved version of the document.</td>
</tr>
<tr>
<td>Versions</td>
<td>Save multiple versions of the same document.</td>
</tr>
<tr>
<td>Export</td>
<td>Export the document to a different file type.</td>
</tr>
<tr>
<td>Export as PDF</td>
<td>Export as a PDF document.</td>
</tr>
</tbody>
</table>

The Formatting Toolbar

The second bar is the formatting toolbar. It contains icons and drop down menus for commands used to format the text and objects you add to the workspace, e.g., to select a font, font colour, alignment, border option and background colour.

The Standard Toolbar

The third bar is the Standard toolbar. It contains icons to provide quick access to commands found in the drop down boxes on the main menu, e.g., New, Open, Print, Copy, Paste, etc.
Tip
When you place your mouse cursor over an icon on a toolbar, the name of the function appears on your screen. Selecting the >> drop down menu on the far right of the function and formatting toolbars opens a menu of options for customising the toolbars.

Using the ruler

The ruler controls how text and other objects are positioned in your document. Using the ruler, you can set tabs and indents and adjust the width of table cells.

Setting indents

You can change the position of the left and right side of a paragraph by moving the bottom indent markers. You can also just indent the first line of a paragraph by using the top indent marker.

- To change the left or right paragraph indent, select a paragraph and drag the bottom indent marker to the left or right.
- To change the first line indent for a paragraph, drag the top left indent marker to the left or right.

Adjusting the application settings

When you first open the Writer application, the workspace is organised so that Writer’s most used toolbars and features are available to you. As you become more proficient at word processing, you will find that you want to customise the Writer workspace to better meet your needs.

Page View Modes

OpenOffice Writer presents two choices for viewing documents as you work on them: Print Layout and Web Layout.

Print Layout

Print Layout shows what the document will look like if it was printed. This is the preferred way to view documents that are designed to be printed. To set the view to Print Layout, choose Print Layout from the View menu.

Web Layout

Web Layout shows what the document will look like if it was viewed with a web browser. This is the preferred way to view documents that are designed for web.
To set the view to Web Layout, choose **Web Layout** from the **View** menu.

**Magnification Tools**

You can easily adjust the magnification of the workspace on your screen so that text and graphics are a more comfortable viewing size and your document fits well on the screen by setting the Zoom options:

1. From the **View menu**, click on **Zoom**.

2. The **Zoom & View Layout** dialogue window will open. You can adjust the magnification and view as follows:
   
   - Zoom can be adjusted automatically by selecting **Optimal**, which allows the software to pick a zoom setting that works well for your screen.
   - You can set the zoom to **Fit width and height** so that a single page will fit on your screen or **Fit width** so that the page width will match the width of your screen.
If you choose **100%** the document will be viewed at its full size on your screen.

If you choose **Variable** you can set the zoom to whatever percentage of full size you like.

The **View Layout** sets how many pages appear on the screen at the same time. You can set this to **Automatic** to let the software decide, **Single** for a single page or **Columns** for a number of pages fitting across the width of your screen.

**Page Style**

The **Page Style dialogue** allow you set up your document’s page style by selecting the paper size, the page orientation, margins and other layout settings. To access Page Style:

1. On the **Format menu**, click **Page**
2. Click on the **Page** tab

**Paper Format**

This option sets the paper format, size and orientation:

1. Set the paper format to match the paper size in your printer
2. Set the paper **width** and **height** if needed. Usually this will match the paper format you chose
3. Set the margins by increasing or decreasing the values in the Margin area

**Modifying Options (show/hide toolbars and rulers)**

OpenOffice Writer comes with a very large array of tools to format text and objects in your documents. When you install the application, the default toolset contains most of the tools that you will need to work on your documents, but you can also choose to show or hide toolbars or to modify toolbars if you need to.
To show or hide toolbars:

1. From the **View menu** click on **Toolbars**.
2. Click in the boxes to either show or hide toolbars as needed.

To modify a toolbar:

1. From the **Tools menu**, click on **Customize**. The **Customize dialogue window** will open. You can use this to modify menus, keyboard functions, toolbars or events.
2. Click on the **Toolbars tab**.
3. Choose the toolbar you want to modify from the dropdown list.
4. In the **Toolbar Content Commands** section, check the commands you want to include on the toolbar and uncheck the commands you don’t want to show. If the command you want is not in the list, click on the **Add button** to choose from a list of other commands.
5. Click **OK** to save your changes.
Self Assessment

To assess your learning, make sure you are comfortable carrying out the following tasks in OpenOffice Writer:

1. Find and select **OpenOffice.org Word Processor** from the Applications menu.
2. Identify the following components of the OpenOffice Writer window:
   - Workspace
   - Formatting toolbar
   - Ruler
   - Menu bar
   - Function toolbar
   - Status bar
3. Change the paragraph indentation.
4. Change the page view mode from Print view to Web view.
5. Create a new document.
6. Save the document to disk as **My First Document**.
7. Close the document and exit OpenOffice Writer.
8. Again, start OpenOffice Writer and open your recently saved document.

Summary

In this section, you learned:

- The core components of the **Writer** workspace.
- How to use the **Writer** toolbars.
- How to adjust OpenOffice Writer to better suit your working style and needs.
Adding content to Writer Documents

Section Overview

So far we have learned how to get the Writer application ready by applying or modifying various setup options. In this section we will learn how to input content into our Writer documents.

In this section you will:

• learn how to input text with the keyboard
• be able to input special symbols that aren’t found on the keyboard
• be able to select a block of text for editing
• learn how to cut, copy and move blocks of text
• learn how to search for text in your documents and automatically replace blocks of text with another block of text

Working with text

Most of your work in Writer will be with text. You can insert many other kinds of objects in Writer documents, such as images and charts, but the application was designed with text in mind and so comes with a great many ways to adjust how text is displayed in your document.

Entering text into a document

As soon as Writer opens, the document is ready to accept your text input – just start typing and your text appears in the Writer workspace.

A few points for adding text:

• Do not use the Enter key <↓> when:
  o you finished one line and going on to a next line. Continue typing until you get to the end of the paragraph. The word processor will automatically jump to the next line. This is called word-wrapping; and
  o You want to go to a next page. Press <Ctrl><↓>
• To start a new paragraph, press the Enter key <↓> on your keyboard.
• You can input any key character on your keyboard by simply pressing the key for that character or combining with the Shift key type the capital letter or with a character (for example, on a North American English keyboard, holding the Shift key while pressing the number 4 will input the dollar sign character $).
Special characters

Not all characters you might want to use are available on the keyboard. Some symbols, such as the Greek alphabet, French accents or mathematical symbols have to be added manually:

1. To view a selection of all characters, choose **Insert – Special Character**.

2. In the large selection field click the desired character or several characters in succession. The characters are displayed at the bottom of the dialog. When you close the dialog with **OK**, all of the characters you selected are inserted in the current document.

Formatting marks

Formatting marks are characters that show the type of formatting in your document, including paragraph breaks, spaces, line breaks, tab spaces, etc. Formatting marks do not appear when you print the document.
Turning formatting marks on allows you to see and edit the document formatting more easily:

1. To show formatting marks: from the **View menu** click on **Nonprinting Characters**.
2. To hide formatting marks, do the same as step 1: from the **View menu** click on **Nonprinting Characters**.

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**Editing Content**

One of the major advantages of word processing applications is the ability to edit the content you’ve created. Editing can be as simple as retyping the content you have created. Advanced editing techniques allow you to cut, copy, move or replace large blocks of text quickly.

**Selecting content**

Before you edit any content, you have to be able to select the content you want changed. The easiest way to select content is using your mouse to highlight a block of content.

1. Place the mouse cursor at the start of the content you want to edit.
2. Holding the mouse button down, drag the mouse to the right and/or down. You should see that the content you have dragged over becomes highlighted. If you drag to the right, the content along a line of text becomes highlighted. If you drag downwards, whole lines of text become highlighted.

3. Once you have highlighted a block of text, you are ready to perform editing tasks on the content.

**Changing text**

The simplest editing method is to retype over the text you have written.

1. Select a block of content you would like to edit.
2. If all you would like to do is delete the text, click on the delete key on your keyboard.
3. If you would like to replace the content with new content, begin typing the new content. The highlighted text is replaced with your retyped content.

**Duplicating and moving content**

The **cut**, **copy** and **paste** commands allow you to duplicate or move large blocks of content all at once, without retyping.

**Copy and paste**

To duplicate large blocks of content, use the **Copy** and **Paste** commands.

1. Select the block of content you would like to make a copy of.
2. Copy the content by clicking in the **Edit menu** and choosing **Copy**.
3. Move your mouse cursor to the part of the document you would like the copy to be placed and click the left mouse button once. This is called the **insertion point**.
4. Paste the content you have copied by clicking on the Edit menu and choosing Paste. The copied content is placed in the document at the insertion point.

Cut and paste

To move a block of content use the cut and paste commands. Unlike copy and paste, cut and paste does not leave the original content you highlighted in place. Using cut and paste, the highlighted content is deleted and then pasted into a new location.

1. Select the block of content you would like to move.
2. Cut the content by clicking in the Edit menu and choosing Cut.
3. Move your mouse cursor to the part of the document you would like the content to be placed and click the left mouse button once.
4. Paste the content you have copied by clicking on the Edit menu and choosing Paste. The content is placed in the document at the insertion point.

Undo and Redo commands

It’s important, especially when you are a beginner word processor user, that you are able to easily fix any mistakes you make in editing your documents. One of the most useful ways to fix a mistake is to use the Undo command. This “undoes” your last action in the document. For example, if you were to cut a block of content, then realise it was not the content you wanted, using Undo would reverse the Cut command and the document would be back to its state.

- Click on the Edit menu and choose Undo.

If you would like to perform the same action many times, you can use the Redo command.

- Click on the Edit menu and choose Redo.

Find and Replace

The Find and Replace tool allows you to search for words or phrases—or, for that matter, for any combination of characters in a document—and replace them with the text you want.
Searching for text

1. From the **Edit menu**, click on **Find and Replace**
2. In the **Search for** input box, type in the text you would like to search for.
3. Click on the **Find button** to find the first instance of your search text.
4. Clicking again on the **Find button** will search through the document to find further instances of your search text.

Replacing text

1. From the Edit menu, click on **Find and Replace**.
2. In the **Search for** input box, type in the text you would like to search for.
3. In the **Replace with** input box, type in the text you would like to replace the search text with.
4. You can either replace instances of the search text all at once or one at a time. To replace one at a time:
   a. Click on the **Find button** to find the first instance of your search text.
   b. Click on **Replace** to replace that instance.
   c. Continue until you have finished making replacements.
5. To replace all instances:
   a. Click on **Replace All** button.
6. Click **Close** to return to your document when you are finished replacing text.

**Self Assessment**

To assess your learning, make sure you are comfortable carrying out the following tasks in OpenOffice Writer:

- Turn formatting marks on and off.
- Type a few paragraphs in a new Writer document.
- Select a block of text and delete it. Then undo the deletion using the Undo command.
- Copy a block of text and paste it to another location in the document.
- Move a block of text from one location in the document to another.
- Perform a search for a phrase in your document.

**Summary**

In this section, you learned how to:

- Input text with the keyboard into a Writer document.
- Input special symbols that aren’t found on the keyboard.
- Select a block of text for editing.
- Cut, copy and move blocks of text.
- Search for text in your documents and automatically replace blocks of text with another block of text.
Section Overview

In this section you will learn how to format text and paragraphs to make your document more readable by enhancing its visual design.

In this section you will:

- Select and change fonts and font sizes
- Apply formatting to text: bold, italic, underline, superscript, subscript, text spacing
- Apply text decorations: colour, highlighting, line-through
- Use automatic hyphenation
- Use tabs to position text
- Create and merge paragraphs
- Format paragraphs: alignment, spacing, borders and shading
- Create ordered and unordered lists and switch between list types
- Create, edit and use styles to apply formatting to text and paragraphs

Text Formatting

The following exercises will guide you through applying formatting to text, but also apply to formatting paragraphs. It’s important to note that formatting should be used to enhance the readability of your document, according to the guidelines discussed earlier in this module. Overusing formatting can detract from your document’s readability.

Fonts and font sizes

Your choice of fonts should set the tone for a design, provide the best readability and convey the right image. There are certain established guidelines and best practices for selecting fonts for the best results, but these are not hard and fast rules:

- Don’t use more than 3 or 4 fonts in your document.
- Avoid mixing two very similar fonts.
- Serif faces are the norm for most books and newspapers, making them familiar and comfortable to readers and a good choice for many printed documents.
- Sans serif fonts are a good choice for documents that are read from a computer screen. Sans serif fonts are generally more readable when the font size is small (e.g. for footnotes or captions).
- For most documents, a font size of between 10 point and 12 point is appropriate.

To choose a font and font size:

1. Highlight the text that you want the font applied to.
2. From the formatting toolbar, click on the down arrow next to the font box and choose a font from the list.
3. From the formatting toolbar, click on the down arrow next to the **font size box** and choose a font size from the list.

**Bold, italics and underlining**

You can use **bold**, **italics** and **underline** to place emphasis where needed in your document. Bold face is often used to draw attention to a block of text by **making it stand out** from the surrounding text. Bold face is also often used for headings.

**Italic face** can also be used for emphasis, but its impact is more subtle than bold face. Italic face is often used for titles (e.g. book titles, movie titles), the proper names of ships or trains (e.g. the Orient Express) or for foreign words or phrases within text. Be careful not to create long blocks of text with italic face, since it is more difficult to read.

**Underlining text** can also be used to emphasise parts of your document. However, since underlining is used to denote a web link in HTML, it’s use should be limited.

To apply bold, italics or underline:

1. Highlight the text that you want the font face applied to.
2. From the **formatting toolbar**, click on the icon for **bold**, **italics** or **underline**.

**Superscript and subscript**

Superscript is when text is raised above the baseline and is often used to indicate a footnote, to represent an exponent in mathematics (e.g. \(5^2 = 25\)) or to indicate an ordinal number (e.g. 25th).

Subscript is when text is dropped below the baseline and is typically used in chemical formulas (e.g. \(H_2O\)).

To apply superscript or subscript commands:

1. Highlight the text that you want the style applied to.
2. Choose Format->Character from the Writer menu.
3. Click on the Position tab.
4. Choose superscript or subscript from the dialogue window. You can also choose how much to raise or lower the text by or what size to make the text.
5. Click OK when you are finished.

Text decoration

Text decoration includes such things as text colour, highlighting and line-through. Text decoration, like bold and italics, can be used to emphasise text in a document, but should be used sparingly because it can be distracting.
To apply text decoration:

1. Highlight the text that you want the font applied to.

2. From the formatting toolbar, click on the icon for the text decoration you want to use.

3. Choose Format->Character from the Writer menu.

4. Click on the Font Effects tab.

5. Choose the font effect you want to apply: underlining, strikethrough, font colour or other effects.

6. Click on the OK button to save your changes.

**Automatic hyphenation**

Automatic hyphenation can be used to automatically break words at the end of a line of text so that part of the word wraps to the next line of text. This has the effect of making your lines of text more even in length.

In practice, it is usually better to not use automatic hyphenation. You will typically get better results by looking at your document after you have
typed it and creating manual hyphenations where needed. One reason for this is natural variations in line length enhance the readability of your document by making a distinction between one line and the next. If a line of text is extraordinarily short, you can use hyphenation on the first word of the next line to ease this.

To turn automatic hyphenation on:

1. Choose Format->Paragraph from the Writer menu.
2. Click on the Text Flow tab.
3. Click on the checkbox to set hyphenation automatically.

Tip: The formatting effects described above can be applied to paragraphs as well. Simply select a whole paragraph and apply the effects as usual.

Paragraph Formatting

As discussed earlier, an effective paragraph organises a sentence or group of sentences around a single main idea. There is no ideal paragraph length, although a paragraph that is overly long can be harder to read. Too many one-sentence paragraphs in a document is also distracting. Please sue one-sentence paragraphs only when really necessary – to emphasise a specific point.

Make sure your paragraphs have one main idea. If there is more than one main idea, split the paragraph up.

Creating and merging paragraphs

When you create a new document in OpenOffice Writer, you are automatically places at the beginning of your first paragraph. Type the sentences you want for your paragraph and when you are finished, press the Enter or Return key on your keyboard to end the paragraph and begin a new one.
Any formatting that you applied to your first paragraph is automatically carried over to the next paragraph.

Two paragraphs can be merged by placing your cursor at the beginning of the second paragraph and pressing the **Backspace key** or placing your cursor at the end of the first paragraph and pressing the **Delete key**.

**Text alignment**

There are four forms of alignment for text in your document:

1. **Left alignment:** Text is aligned so as to be even along the left side of a paragraph. The lines are uneven along the right side of the paragraph.
2. **Right alignment:** Text is aligned so as to be even along the right side of a paragraph. The lines are uneven along the left side of the paragraph.
3. **Centre alignment:** Text is aligned so as to be centered in the document. The lines are uneven along both the left and right side of the paragraph.
4. **Full alignment:** Text is aligned so as to be even along both the left and right sides of a paragraph. This is accomplished by adjusting the spacing between words where necessary.

Generally you should use left alignment in your documents because it enhances readability. Use the other forms of alignment for special effect when necessary.

To set the alignment of your documents:

1. Select the paragraph you want to apply the alignment to.
2. On the formatting toolbar, click on the button for the alignment you want applied.

**Using tabs**

Tabs are used to position text horizontally within a document. By default, tab stops are placed every half inch if your measurements are set in inches or every 1.25 centimeters if your measurements are set in metric units.
There are 4 types of tabs you can set in Writer:

- **Left tab:** the text starts at the tab position.

  ![Left tab example](image)

- **Right tab:** the text stops at the tab position.

  ![Right tab example](image)

- **Centre tab:** the text is centred at the tab position.

  ![Centre tab example](image)

- **Decimal tab:** used for positioning a series of numbers. The decimal points line up over the tab position.

  ![Decimal tab example](image)

There are two steps to using tabs:

1. Setting tab positions (or tab stops).
2. Placing text at the tab positions from within the document.
Setting tab positions

Tab positions can be set on the ruler or using the tab format options. To set a tab on the ruler, simply click on the ruler at the position you want the tab. You can reposition the tab by clicking and dragging it to the left or right. By default, tabs that you set this way are Left tabs. You can change the tab type by double-clicking on the tab and setting the tab type from the dialogue box.

To set tabs using the tab format options:

1. Place your cursor at the point in the text you wish to position with a tab.
2. Choose Format->Paragraph from the Writer menu
3. Click on the Tabs tab.
4. Choose the position you want the tab, the type of tab and the fill or leader you want.

Placing text at the tab position

Once you have your tabs set, you can position your text by placing your cursor at the start of the text you want to position and then pressing on the Tab key on your keyboard.
Paragraph spacing

Paragraph spacing can be used to make your paragraphs more readable and visually presentable by making paragraphs stand out from each other. You can set spacing between paragraphs or on each side of a paragraph (indentation).

Spacing between paragraphs and indentation should be done using the paragraph formatting options rather than typing an extra paragraph marker by pressing the return key twice. This way you can control the paragraph spacing throughout your entire document.

1. Select the paragraphs you want to space or indent.
2. Select **Format->Paragraph** from the Writer menu.
3. Click on the **Indents & Spacing** tab.

![Paragraph spacing options](image)

4. Set the amount of left and right indentation. You can also set additional indentation for the first line of paragraphs.
5. Set the amount of spacing above and below each paragraph.
6. Click the **OK** button when you are finished.

Working with lists

Lists enhance the readability of your document by organising parallel ideas or ideas that need to be presented in a sequence. Lists should form logical groups and should be written using parallel structure.

Unordered lists

Unordered lists are used to organise ideas when the order of the ideas is not important to their presentation. Each list element in an unordered list is started with a bullet. To create an unordered list:

1. Type your list elements, creating a new paragraph with each element.
2. Select all of the list elements.
3. On the formatting toolbar click on the **unordered list icon**.
Ordered lists

Ordered lists are used when the order of the list elements are important, such as a set of instructions or a list of priorities. Each list element in an ordered list is started with a number of letter. To create an ordered list:

1. Type your list elements, creating a new paragraph with each element.
2. Select all of the list elements.
3. On the formatting toolbar click on the ordered list icon.

Modifying list format

You can modify your lists by changing the list type (ordered or unordered), changing the bullet style for unordered lists or changing the number or letter style for ordered lists. To change the list format:

1. Select the list elements you want to change.
2. To change the list type, click on the appropriate button from the format toolbar.
3. To change list style options, click on Format->Bullets and Numbering from the Writer menu.
4. Choose the type of numbering or bullets you want to use for your list.
From the **Bullets and Numbering dialogue** you can also format your list to create outlines or use graphics as bullets. As with other elements of word processed documents, keeping the style simple is usually preferable.

**Paragraph borders and shading**

Borders and shading can also make a paragraph stand out from the other paragraphs and content in a document. A border is a rectangular area surrounding a paragraph. Shading refers to the colour or image behind a paragraph or block of text.

**Setting borders**

You can choose to display and set features of borders:

1. Select the paragraph you would like the formatting applied to.
2. Choose Paragraph->Borders from the Writer menu.
3. From the Borders dialogue, choose the border features you want, such as line arrangement, border colour and thickness, spacing and shadow.

**Setting shading**

1. Choose Paragraph->Shading from the Writer menu.
2. Click on the Background tab.
3. Set the background colour or image from the dialogue window.

Creating and Applying Styles

Styles allow you to save formatting options for the content in your document and to easily apply this formatting to other content in the document.

Writer has many pre-defined styles built in to the program. You can use these styles as they are, edit them or create new styles.

To apply a style:

1. Select (highlight) the content you want to apply the style to.
2. Choose **Format→Styles and Formatting** from the Writer menu.

3. Apply the style you want to use by double-clicking on the style. You can choose styles for paragraphs, characters, frames, pages or lists by clicking on the icons at the top of the style dialogue.

You may want to create a new style specifically for your document. To create a new style:

1. Choose **Format→Styles and Formatting** from the Writer menu.
2. Choose a style from the list to base your new style on.
3. Click on the **New Style from Selection** button and choose **New Style from Selection**.
4. Type a name for your new style and click OK. You now have created a new style.

To modify a style:
1. Right-click on the style and choose Modify from the context menu.
2. From the style window that opens, select the features you would like in your new style.
Self Assessment

Create a new document using Writer and practice the formatting techniques you learned in this module. In particular:

- Format your characters by choosing a font, modifying the font size and using formatting options such as bold, italics and colour.
- Create text that uses a superscripted or subscripted character.
- Activate and deactivate automatic hyphenation.
- Use a variety of tabs and indentations to position your text.
- Merge two paragraphs together.
- Increase the spacing between your paragraphs.
- Create a border around a paragraph.
- Create an unordered list and then switch it to an ordered list.
- Change the ordered list from using numbers to using letters.
- Create a new paragraph style and apply it to a paragraph.

Summary

This section covered the major techniques for formatting the text and paragraphs in your document to position text on the page and to apply text decoration to make text stand out. More importantly, this section emphasised how to use these techniques to make your document more readable, but not to overuse formatting until it distracts from your document.

This section also covered how formatting can be applied to large blocks of text such as complete paragraphs and how styles can be created to save time with your document creation.
Adding tables, images and charts

Section Overview

This section discusses ways to increase the effectiveness of your documents by using tables to organise information, charts to present data and images to enhance your ideas.

In this section you will:

- Use tables to organise your content.
- Create and import charts to display data.
- Import and format images.

Tables

Tables allow you to present your content in rows and columns rather than in one large block of text. This is helpful when your content involves comparing values to each other. For example, suppose we wanted to explain how the average rainfall in Vancouver, Canada changes over the course of six months.

<table>
<thead>
<tr>
<th>Month</th>
<th>Rainfall (mm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>January</td>
<td>146</td>
</tr>
<tr>
<td>February</td>
<td>121</td>
</tr>
<tr>
<td>March</td>
<td>102</td>
</tr>
<tr>
<td>April</td>
<td>69</td>
</tr>
<tr>
<td>May</td>
<td>56</td>
</tr>
<tr>
<td>June</td>
<td>47</td>
</tr>
</tbody>
</table>

Inserting tables

To insert a table:

1. Place your cursor where you want the table to be.
2. Choose Insert->Table from the Writer menu.
3. Choose the number of rows and columns in your table.
4. You can also choose from a number of table templates by clicking on the Autoformat button.
5. Click OK and your blank table is created.
Adding data to a table
To add data to a table, simply click inside a table cell and type your data as normal. You can:

- add content inside table cells just as you would elsewhere in your document, including text, images, paragraphs and lists
- format content in the same way as you would elsewhere in your document
- set tab stops, margins and indents to further organise content within a table.

Deleting a table
To delete a table:

1. Click inside one of the cells of your table.
2. Choose Table->Delete->Table from the Writer menu.

Add and delete columns and rows
You can add or delete columns and rows in your table as needed. To add a column or row:

1. Click in the table where you want the column or row to be added.
2. Choose Table->Insert->Rows to add rows to your table or choose Table->Insert->Columns to add columns to your table.

3. Choose the number of columns or rows you want to insert and choose whether you want them before or after your selected position in the table. Then click OK.
To delete a column or row:

1. Select the column(s) or row(s) you wish to delete.
2. Choose Table->Delete->Rows to delete rows or Table->Delete- >Columns to delete columns.

Modifying columns and rows

You may need to adjust the columns and rows in your table to fit the data you are presenting. For example, you may need to adjust the column width or row height or apply borders and shading to cells in your table.

Row height and column width

The height of a row in your table will expand automatically to contain the objects or text you place in your table. You can adjust the height of a row by:

1. Select a row or rows that you want to change.
2. Right-mouse click on the row and choose Height from the context menu.
3. Type in a value for the row height, then click OK.
Set column width by:

1. Select a column or columns that you want to change.
2. Right-mouse click on the column and choose Width from the context menu.
3. Type in a value for the column width, then click OK.

Borders and shading

Borders and shading can enhance the appearance of your table by giving emphasis to cells, rows or columns and by visually separating the content within columns.

To format borders:

1. Select a column or row you want to edit.
2. Select Table->Table Properties from the Writer menu.
3. Click on the Borders tab.

4. Edit the table borders as needed and click OK.
To format column shading:

1. Select a column or row you want to edit.
2. Select Table->Table Properties from the Writer menu.
3. Click on the Background tab.

4. Select a background colour for your table cells.

Images

Images can add to the effectiveness of your documents. In addition to providing visual contrast to text, appropriate graphics enhance the reader’s comprehension of your content by providing details that text alone cannot (as the saying goes, a picture is worth a thousand words).

Inserting images

To place an image in your document:

1. Click in the document at the point you want to insert the image.
2. Choose Insert->Picture->From File to get the image.
3. Browse to the location (directory) of your image.
4. Select the image you want.
5. Click **Open** to insert the image.

**Modifying images**

**Copy and move an Image**

Copying and pasting images is done the same way as for text:

1. Select the image you want to copy or move.
2. Choose **Edit->Copy** (to copy an image) or **Edit->Cut** (to move an image) from the Writer menu.
3. Click in the document where you want to insert the image.
4. Choose **Edit->Paste** from the Writer menu to insert the image.

**Resize an image**

1. Select the image you want to resize.
2. Select **Format->Picture** from the Writer menu.
3. In the dialogue that comes up, you can change the image size and set other attributes for the image, such as position, spacing or borders. To change the size of the image, click on the **Type tab** and type in the size you want.

**Note:** If you put a checkmark in the Keep Ratio box, the image will maintain a constant aspect ratio (ratio between length and width of the image), so your image isn't distorted.

**Charts**

Charts or graphs provide a way to display related data, especially numerical data, in a visual form. For example, let’s use a table comparing average monthly rainfall in Vancouver, Canada:

<table>
<thead>
<tr>
<th>Month</th>
<th>Rainfall (mm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>January</td>
<td>146</td>
</tr>
<tr>
<td>February</td>
<td>121</td>
</tr>
<tr>
<td>March</td>
<td>102</td>
</tr>
<tr>
<td>April</td>
<td>69</td>
</tr>
<tr>
<td>May</td>
<td>56</td>
</tr>
<tr>
<td>June</td>
<td>47</td>
</tr>
<tr>
<td>July</td>
<td>31</td>
</tr>
<tr>
<td>August</td>
<td>37</td>
</tr>
<tr>
<td>September</td>
<td>60</td>
</tr>
<tr>
<td>October</td>
<td>116</td>
</tr>
<tr>
<td>November</td>
<td>155</td>
</tr>
<tr>
<td>December</td>
<td>172</td>
</tr>
</tbody>
</table>
This information could be displayed on a bar graph to give a more visual presentation of the rainfall data and to clearly show trends:

![Average Rainfall in Vancouver](image)

You can insert a chart based on data you create in a **Writer table** or an **OpenOffice Calc spreadsheet**. This is the preferred method, since in this case, the chart automatically updates whenever the data in the table changes.

To insert a chart based on data in a table:

1. Highlight all of the data in the table.
2. Choose **Insert->Object->Chart** from the Writer menu.
3. Click on the **Chart Type tab** to choose a chart type (bar, pie, column, line etc.).
4. Click on the **Data Range tab** to choose the data range (note: if you selected the whole table, the data range should be automatic).
5. Choose whether the data range is in columns or rows and which columns or rows are the labels for the data.

6. Click on the Data Series tab to adjust the data series if needed.

7. Click on the Chart Elements tab to add elements such as a title and legend.

8. Click OK to view the chart.

Editing charts

All of the chart elements, including labels, data ranges, colours and borders can be edited by double-clicking on the element and changing the values for that element. In particular, the chart table can be edited and the results are immediately reflected in the chart.
Self Assessment

Test your understanding of this section by creating a document that uses a table to organise content. For example, it could be a contact list for your friends or associates organised by name,

Summary

This section emphasised using elements such as table, graphics and charts to enhance your document. The emphasis of this section is to organise and enhance content so that your document’s message is more easily understood by your reader.

Tables are essential for organising certain types of data into columns and rows that can be easily interpreted. Graphics can sometimes be used to convey a message more clearly than text. Charts can help explain complex relationships using a pictorial representation of data, again much more easily than text. The right picture really is worth a thousand words.
Mail Merge

Section Overview

Mail merge is an advanced feature of word processor applications that makes it easy to create a document for distribution to a large number of people without having to recreate the document each time. This is accomplished by creating one main document that contains all of the static or unchanging information and merging it with another document that contains all of the individual information, such as names and addresses.

In this section you will:

- Understand how mail merge can make it easier to create a document for a large number of individuals.
- Create a mail merge document.

Preparing the documents

There are three main steps:
- creating the data source
- creating the main document
- Merge the two documents

The merged document can either be saved or printed. Fortunately, Writer comes with a mail merge wizard that will guide us through the process.

Creating the main document

Create the main document by opening OpenOffice Writer.

For now, we will start with a blank document. The Mail Merge wizard will insert some of the content for us and we can customise the document later.
Creating the data source

Next you need to create the data source (spreadsheet, address book, other file or database) that the mail merge will use.

The data source is the file that typically will hold the addresses, names and other information for the individuals that will each receive your form letter.


2. Choose **Use the current document** for Step 1 of the wizard.
3. Choose **Letter** for the document type in Step 2 of the wizard. The output document will be a printed letter rather than an e-mail message.

![Select Letter Document Type](image1.png)

4. We will create a new address list for this merge document. In practice, you might already have an address list created, either as a database file or spreadsheet. Click on the **Select Different Address List** button to begin.

![Select Different Address List](image2.png)
5. In the **Select Address List** dialogue, click on the **Create** button to create a new list.

![Select Address List Dialogue](image)

6. You will be presented with a form to create a new contact list. In this form, you create one contact at a time by filling in all of the information for that contact. When you are finished with the first contact, click the **New** button to add a new contact.

When you are finished adding contacts, click the **OK** button.

![New Address List Form](image)

7. Type a name for your contact list in the **Name bar** and click the **Save** button to save your contact list.

![Save Dialogue](image)
8. Select the address list by clicking the OK button.

![Select Address List]

9. We can customise the look of our merge document by selecting an address block. This will automatically place an address block in our document.

![Mailing Merge Wizard]

10. We can then add a salutation to our document.

![Mailing Merge Wizard]

11. We can then view and adjust the layout if necessary.

12. Since we haven’t yet written the text of our document, we can click on the **Edit Document** button to do so.

13. If needed, you can personalise the document for individual recipients.
14. Finally, you can save or print your documents.

Self Assessment

Go through the steps to create a document that merges a birthday invitation with a contact list of your friends. Create the contact list, merge the documents, save the document and then preview it to make sure the merge was successful.

Summary

Mail merge is a useful tool to save time when the same information is being sent to a large number of people. However, it is not that useful when the message is more personal.

This section introduced the concept of a data file – a file that stores information such as contact names and addresses that can be used to provide useful information. You will explore this concept in much more detail in a later module on databases.
Preparing documents for output

Section Overview

This section discusses the steps you will take in the final preparation and printing of your OpenOffice Writer documents.

In this section you will learn how to:

- Create Headers and Footers for your documents.
- Set margins and page breaks to make your documents more presentable.
- Check your documents for spelling errors.
- Set up documents for printing.

Document Formatting

So far we have focused on the formatting of elements in your documents such as characters, paragraphs and tables. In this section we will discuss formatting the document as a whole by adjusting margins, document orientation and page breaks and adding custom headers and footers to documents.

Document orientation

Document orientation is a style that applies to the whole document. By default, when you create a new document it is oriented in portrait mode, which is appropriate for most of the documents you will create.

You can edit the orientation of your document as follows:

1. Choose **Format->Page** from the Writer menu.
2. Click on the **Page tab**.

![Page Style: Default](image)
3. Select the size of paper you will be printing on. If you choose one of the standard formats from the **Format** list, the paper size will be set automatically. You can also create a custom paper size by inputting values for the paper height and width.

4. Choose **Portrait** or **Landscape** for your document's orientation.

**Margins**

Page margins provide white space around the outside of your documents and are important to your document's readability. Page margins that are too narrow give the visual appearance that your document is cluttered and lengthy and discourages readers. Page margins that are too wide make your document appear insubstantial. Choose a medium setting for page margins - .75 to one inch is common (1.7 – 2.5 centimetres).

To set page margins:

1. Choose **Format->Page** from the Writer menu.
2. Click on the **Page tab**.
3. Set the margins for left, right, top and bottom by typing a number in the settings box or using the arrows to increase or decrease the margins.

**Page breaks**

Page breaks are created automatically as you input text and other data into your documents. There are times, however, when you may want to insert a page break manually so that you can control where the break happens. An example would be if you had a large table that starts partway down a page and continues onto the next page. Rather than break the table in the middle, you can insert a page break just before the table so that the table will appear in its entirety on the next page.

To set page breaks in your document:

1. Click in the document at the point you want the page break to occur.
2. Choose **Insert->Manual Break** from the Writer menu.
3. Select **Page Break** and click **OK**.
Headers and footers

Headers and footers allow you to create text that will appear at the top (header) or at the bottom (footer) of every page in your document or on every even or odd page. As you add text to your document, the header and footer don't move – they are always at the top and bottom of every page. Examples of common header and footer information include the document title, author, date or page numbers.

Headers

To enable headers:

1. Choose **Format->Page** from the Writer menu.
2. Click on the **Header tab**.
3. Enable headers by checking the Header on box.
4. Choose whether you want the same header content on left and right pages or different content on each side.
5. Set the margins and spacing attributes for your header.
6. Click **OK** to close the dialogue.
7. You will now have a header bar on your document. You can add text or images to the header and format just the same as in the rest of the document. What you add to the header will be displayed on every page of the document or every odd or even page if you so specified.
To enable footers:

1. Choose **Format->Page** from the Writer menu.
2. Click on the **Footer tab**.
3. Enable footers by checking the **Footer on** box.

4. Choose whether you want the same footer content on left and right pages or different content on each side.
5. Set the margins and spacing attributes for your footer.
6. Click **OK** to close the dialogue.
7. You will now have a footer bar on your document. You can add text or images to the footer and format just the same as in the rest of the document. What you add to the footer will be displayed on every page of the document or every odd or even page if you so specified.

**Special header and footer content**

**Page numbering**

It's often desirable to have page numbers on your document, especially for long documents. Here is how you can insert page numbers to your headers and footers:

1. Click on the header or footer where you would like the page number to be.
2. Choose **Insert->Fields->Page Number** from the Writer menu.
3. The page number will appear at the point you chose. Also, the page number will change automatically as you scroll through the pages of your document.

Using fields

Page numbers are an example of a field. You can insert other fields in your document such as date, time, page count and author.

1. Click in your document at the place you want to insert a field.
2. Choose **Insert -> Fields** from the Writer menu.
3. Choose the field you want to insert.
Spell check and grammar check

Writer offers the ability to check the spelling of the words in your document. Although this is a great tool, it shouldn't replace careful spelling and proofreading. Just because a word is spelled correctly doesn't mean that it is used correctly, as in this sentence:

I'd like to go driving, but I can't get my care to start.

Also, some words may appear as incorrect in your document, when they are indeed correct. For example, the British spelling of “colour” appears as incorrect in may spell check programs. Thankfully, writer also gives you the ability to add to its internal dictionary.

Grammar check is a useful tool to pick up grammatical errors, but like spell check, it's not a replacement for careful editing and proofreading.

You can perform a spell check on your document at any time, but Writer monitors your spelling for you as you are typing and indicates a misspelled word with a wavy line underneath.

To spell check your document:

1. Choose **Tools->Spelling and Grammar** from the Writer menu.
2. The spell check program will scan your document for errors and when it finds one it will offer suggestions to correct the error.

   ![Spelling and Grammar Check Interface](image)

3. You can then choose to ignore the suggestion, add the word to the dictionary or correct the spelling based on the suggestions.

Preparing to print documents

The steps you have gone through prior to printing your document help to ensure that your document is as polished and as correct as possible and that your don't waste resources by having to reprint a document because the first printing had errors.

You are now almost ready to send your document to print. As a final step, you should preview what your document will look like when it's printed to make sure that pagination, margins and formatting appear correctly.
To preview your document:

1. Choose **File->Page Preview** from the Writer menu.
2. Adjust the zoom so that you can get a good sense of what the document looks like in Print view.
3. Scroll through the document by clicking on the **Next Page** and **Previous Page** buttons.
4. When you are finished, close **Page Preview** and edit the document if necessary or send your document to print.

**Printing documents**

To print your document:

1. Choose **File->Print** from the Writer menu.
2. Choose your printer and adjust the printer properties if necessary. Some printer properties are specific depending on the type of printer you are using. For example, you may need to set properties for your printer if you are printing in high quality colour.
3. Choose the pages you would like printed (by default the complete document is printed).
4. Choose the number of copies you want to print (by default one copy is printed).
5. Click on the OK button to print your document.
Self Assessment

To assess your learning, make sure you are comfortable carrying out the following tasks in OpenOffice Writer:

- Create a new document in Writer or open an existing document.
- Insert a header with your name and a footer with the page numbers.
- Do a spell check on your document.
- Change the margins on the document to 1 inch or 2.5 centimetres
- Print the document.

Summary

This section outlined the options for setting your document up for printing. We discussed document formatting techniques such as setting margins orientation, page breaks, footers and headers. You should keep in mind that these techniques should be used to enhance the readability of your document.

This section also emphasised that although tools such as spell check and grammar check can be very useful, they do not replace the need for careful writing and careful editing.

Finally, this section outlined the process for previewing and printing your document.